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LAWYERS

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DEC 27 2024

SD Secretary of State

#256583

December 20, 2024

ANTHONY M. HOHN
Direct Dial: 605-357-1258
E-mail: ahohn@dehs.com

Monae L. Johnson
Secretary of State
State of South Dakota
500 E. Capitol
Pierre, SD 57501

Re: \$2,075,000 Powder House Pass Community Improvement District Special
Assessment Bond, Series 2024 (CW-04)

Dear Ms. Johnson:

Enclosed is a Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of \$10.00 for the filing fee. Thank you.

Sincerely,



ANTHONY M. HOHN
For the Firm

AMH:ras

Enclosures

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SD Secretary of State

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: \$10.00

(605) 773-3537

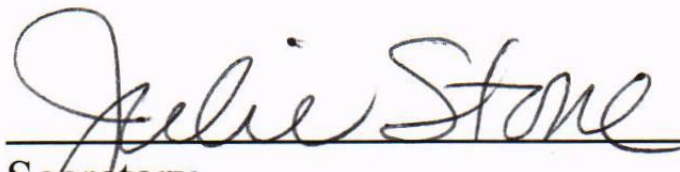
Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** Powder House Pass Community Improvement District
2. **Designation of issue:** \$2,075,000 Powder House Pass Community Improvement District Special Assessment Bond, Series 2024
3. **Date of issue:** December 5, 2024
4. **Purpose of issue:** Powder House Pass CID Water Resource Recovery Facility Expansion and Lift Station Project as outlined in the facilities plan dated December 15, 2021
5. **Type of bond:** Special Assessment Bond
6. **Principal amount and denomination of bond:** \$2,075,000
7. **Paying dates of principal and interest:** Interest only due on July 15, 2027. Thereafter, principal and interest shall be payable in annual installments, each payable on the fifteenth day of July of each year commencing July 15, 2028, and ending on July 15, 2057.
8. **Amortization schedule:** 30 years. See no. 7 above.
9. **Interest rate or rates, including total aggregate interest cost:**

Interest Rate: 3.75%

Total Aggregate Interest Cost: \$1,622,225.44

This is to certify that the above information pertaining to the bond is true and correct on this 5th day of December, 2024.


Secretary